

SHANON RATHYEN, QPA PURCHASING AGENT

# REQUEST FOR PROPOSALS FOR FINANCIAL CONSULTANT FOR REDEVELOPMENT FISCAL ANALYSIS

RFP #14-24

PROPOSALS TO BE RECEIVED AT

3:00 PM on

TUESDAY, DECEMBER 5, 2023

SHANON RATHYEN, QPA PURCHASING AGENT



SHANON RATHYEN, QPA PURCHASING AGENT 556 TINTON AVENUE TINTON FALLS, NJ 07724 732-542-3400 EXT. 252 732-542-3246 FAX <a href="mailto:srathyen@tintonfalls.com">srathyen@tintonfalls.com</a> purchasing@tintonfalls.com

## BOROUGH OF TINTON FALLS NOTICE OF REQUEST FOR PROPOSALS FOR THE FOLLOWING PROFESSIONAL SERVICES

Notice is hereby given that, in accordance with NJSA 19:44-20.5 et seq. through a fair and open process the Borough of Tinton Falls is requesting sealed proposals for the following:

#12-24 Servicing & Maintenance of Sewer System

#13-24 Professional Auditing Services for 2024 Audit

#### #14-24 Financial Consultant for Redevelopment Fiscal Analysis

#15-24 Affordable Housing Administrative Services

#16-24 Affordable Housing Planning Services

#### DATE OF RECEIPT OF PROPOSALS: TUESDAY, DECEMBER 5, 2023 at 3:00 PM

Proposal packages may be obtained as PDF files from the Borough's website at <a href="www.tintonfalls.com">www.tintonfalls.com</a> (click on Departments, Finance & Purchasing then RFP's). If you prefer to have a proposal package mailed to you, please call me at 732-542-3400, Ext. 252 or email me at <a href="mailto:srathyen@tintonfalls.com">srathyen@tintonfalls.com</a>.

Proposals/Submissions will be received by the Purchasing Agent, at the Borough of Tinton Falls, 556 Tinton Avenue, Tinton Falls, NJ on the date and time noted above. Firms do not need to be present and may mail or deliver the proposal package to the attention of the Purchasing Agent at the above address **prior** to the date and time above.

Respondents are required to comply with the requirements of N.J.S.A. 10:5-31 et seq, and N.J.A.C. 17:27 et seq., PL 2004, C.1. Successful contractors will also be required to comply with all terms imposed by NJ Election Laws NJSA 19:44A-20.27 subject to campaign funding limits and with the Borough of Tinton Falls "Pay to Play" Ordinance #05-1146.

SHANON RATHYEN, QPA PURCHASING AGENT

TO BE PUBLISHED: WEDNESDAY, NOVEMBER 8, 2023

#### RFP #14-24

### NOTICE OF REQUEST FOR PROPOSALS FOR FINANCIAL CONSULTANT FOR REDEVELOPMENT FISCAL ANALYSIS

#### **Request for Qualifications for Professional Services**

The Borough of Tinton Falls seeks to engage a vendor to provide financial consultant services associated with redevelopment under Local Redevelopment and Housing Law, N.J.S.A. 40A:12A-1 et seq., the Long Term Tax Exemption Law, N.J.S.A. 40A:20-1 et seq., and governing potentially exempt health care or hospital related uses.

Qualifications submission must include all of the following:

- 1. Name, address, phone and email of the firm. If multiple office sites, list all, and indicate corporate office.
- 2. Biography or history of the firm.
- 3. List of principals and/or partners.
- 4. An executive summary identifying and substantiating why the vendor is qualified to provide the requested services.
- 5. List of personnel that would be assigned to the Borough engagement, including a summary of their education, qualifications, expertise and years of experience as it relates to the services the Borough requires.
- 6. List of references from at least 2 municipalities for which the firm has provided similar services, including name, address, phone, and contact information.
- 7. Prior experience, if any, the firm may have providing services to the Borough, and in what capacity.
- 8. List of municipalities currently under contract with the firm.
- 9. A proposed fee arrangement to provide the Borough with the services contemplated by this RFP.
- 10. Copy of current Certificate of Professional Liability Insurance.

All proposals shall be addressed to Shanon Rathyen, Purchasing Agent at the Borough of Tinton Falls, 556 Tinton Avenue, Tinton Falls, New Jersey 07724 and shall be received in the Purchasing Department no later than Tuesday, December 5, 2023 by 3:00 PM. One original and one copy of the proposal shall be submitted.

The proposal form shall be submitted in a sealed envelope bearing the name and address of the applicant written on the face of the envelope and clearly marked "Proposal" with the contract title for which you are applying.

#### **Scope of Services**

The Borough desires to retain a Financial Consultant to:

- Advise the Borough on the financial impact of potential actions pursuant to the Local Redevelopment and Housing Law, N.J.S.A. 40A:12A-1 et seq., the Long Term Tax Exemption Law, N.J.S.A. 40A:20-1 et seq., and governing potentially exempt health care or hospital related uses.
- Advise the Borough to make informed decisions about proposed redevelopment agreements and financial agreements.
- Prepare any necessary fiscal impact analysis reports that are required in order for the Borough to make informed decisions relating to redevelopment.
- Attend meetings of the Borough and any subcommittees thereof, as requested.
- Provide advice to the Borough, its elected officials, appointed officials, employees and other professionals, as needed.
- Perform such other duties and render such services as may be required by the Borough.

#### **Evaluation, Review, and Selection Process**

All proposals will be reviewed to determine if they satisfy the proposal requirements, determine if a proposal should be rejected, and then recommend award to the governing body. Proposals will be reviewed and award of contract will be based upon the following criteria:

- Licensure, experience, and reputation in the field.
- Ability to address, complete and facilitate all items stated in the above scope of services.
- Experience and knowledge in municipal finance, redevelopment bonding, PILOTs and potentially exempt health care or hospital related uses.
- Knowledge of the Borough and the subject matter to be addressed under this engagement.
- Availability to accommodate any required meetings in the Borough.
- Knowledge and understanding of construction project financing.
- Knowledge and understanding of construction project pro formas and fiscal impact analysis.
- Generalized knowledge with regard to construction, parking, traffic, and public infrastructure as it relates to redevelopment.
- Other factors to be demonstrated to be in the best interests of the Borough.

#### STATUTORY AND OTHER REQUIREMENTS

#### A. Mandatory Affirmative Action Certification

No firm may be issued a contract unless it complies with the affirmative action regulations of N.J.S.A. 10:5-32 et seq. (Pl. 1975, c.127).

- **1.** Procurement, Professional and Service Contracts All successful vendors must submit, within seven days after the receipt of the notice of intent to award the contract or the receipt of the contract, one of the following:
  - a. A photocopy of a valid letter for an approved Federal Affirmative Action Plan (good for one year from the date of the letter), or
  - b. A photocopy of an approved Certificate of Employee Information Report, or
  - c. If the vendor has none of the above, the public agency is required to provide the vendor with an initial Affirmative Action Employee Information Report (AA-302).

#### B. Stockholder Disclosure

Chapter 33 of the Public Laws of 1977 provides that no corporation or partnership shall be awarded any contract for the performance of any work or the furnishing of any materials or supplies, unless, prior to the receipt of the proposal or accompanying the proposal of said corporation or partnership, there is submitted a statement setting forth the names and addresses of all stockholders in the corporation or partnership who own ten percent or more of its stock of any class, or of all individual partners in the partnership who own a ten percent or greater interest therein. Form of Statement is enclosed and shall be completed and returned with proposal.

#### C. Non-Collusion Affidavit

The Non-Collusion Affidavit, which is enclosed with this RFP, shall be properly executed and submitted with the proposal.

#### D. New Jersey Business Registration Requirements Non-Construction Contracts

NJSA 52:32-44 requires that each vendor submit proof of business registration with the RFP package. Proof of registration shall be a copy of the Business Registration Certificate (BRC). A BRC is obtained from the New Jersey Division of Revenue on-line at <a href="https://www.nj.gov/njbgs">www.nj.gov/njbgs</a> or by phone at 609-292-1730.

#### E. Pay-To-Play Disclosure Certification and Form

Successful contractors must also be required to comply with all terms imposed by NJ Election Laws NJSA 19:44A-20.27 subject to campaign funding limits and with the Borough of Tinton Falls "Pay to Play" Ordinance #05-1146.

The Borough reserves the right to reject any or all proposals if the evidence submitted by, or investigation of such respondent fails to satisfy the owner that such respondent is properly qualified to carry out the obligation of the RFP and to complete the work contemplated therein. The owner reserves the right to waive any minor informality in the RFP.

#### **Notice of Award**

The successful respondent will be notified of the award of contract upon a favorable decision by the Governing Body.

#### **NON-COLLUSION AFFIDAVIT**

STATE OF NEW JERSEY )		
COUNTY OF)		
I, of the (Print Name)	e Municipality of(Print)	
in the County of	and the State of	
am of full age, being duly sworn according	to law on my oath depose and say that:	
I am	_ of the firm of Print Name of Firm	
Print Title	Print Name of Firm	
authority to do so that said bidder has neparticipated in any collusion, or otherwise bidding in connection with the above name proposal and in this affidavit are true a Borough of Tinton Falls relies upon the true in the statements contained in this affidavit	ed and that I executed the said proposal with full ot, directly or indirectly entered into any agreement, se taken any action in restraint of free, competitive ned project; and that all statements contained in said and correct, and made with full knowledge that the uth of the statements contained in said Proposal and it in awarding the contract for the said project.	
secure such contract upon an agreeme	g agency has been employed or retained to solicit or nt or understanding for a commission, percentage, a fide employees or bona fide established commercial	
Name of Firm	NJSA 52:34-15	
Pr	rint Address	
Witness	Authorized Signature	
Subscribed and sworn to before me this, 20 State of County of	Print Name and Title	
Signature of Notary Public	(SEAL)	
My commission expires on		

#### BOROUGH OF TINTON FALLS STOCKHOLDER DISCLOSURE CERTIFICATION This Statement Shall Be Included with Bid Submission

Name of Business			
	ontains the names and home add and outstanding stock of the und	dresses of all stockholders holding ersigned.	
	OR		
I certify that no one stockhoundersigned.	lder owns 10% or more of the is:	sued and outstanding stock of the	
Check the box that represents the ty	ype of business organization:		
☐ Partnership	☐ Corporation	☐ Sole Proprietorship	
☐ Limited Partnership	☐ Limited Liability Corporation	☐ Limited Liability Partnership	
☐ Subchapter S Corpor	ation		
Sign and notarize the form below, a	nd if necessary, complete the sto	ockholder list below.	
STOCKHOLDERS:			
Name:	Name <sup>.</sup>		
		Home Address:	
	<del></del>		
Name:	Name:	Name:	
Home Address:	Home Address:	Home Address:	
Subscribed and sworn before me th	ie		
day of, 20_			
	(	Name of Business)	
Notary Public			
My commission expires on:		· · · · · · · · · · · · · · · · · · ·	
(SEAL)			

#### AMERICANS WITH DISABILITIES ACT OF 1990 Equal Opportunity for Individuals with Disability

The contractor and the Borough of Tinton Falls, (hereafter "owner") do hereby agree that the provisions of Title 11 of the Americans With Disabilities Act of 1990 (the "Act") (42 U.S.C. S121 01 et seq.), which prohibits discrimination on the basis of disability by public entities in all services, programs, and activities provided or made available by public entities, and the rules and regulations promulgated pursuant there unto, are made a part of this contract. In providing any aid, benefit, or service on behalf of the owner pursuant to this contract, the contractor agrees that the performance shall be in strict compliance with the Act. In the event that the contractor, its agents, servants, employees, or subcontractors violate or are alleged to have violated the Act during the performance of this contract, the contractor shall defend the owner in any action or administrative proceeding commenced pursuant to this Act. The contractor shall indemnify, protect, and save harmless the owner, its agents, servants, and employees from and against any and all suits, claims, losses, demands, or damages, of whatever kind of nature arising out of or claimed to arise out of the alleged violation. The contractor shall, at its own expense, appear, defend, and pay any and all charges for legal services and any and all costs and other expenses arising from such action or administrative proceeding or incurred in connection therewith. In any and all complaints brought pursuant to the owner's grievance procedure, the contractor agrees to abide by any decision of the owner which is rendered pursuant to said grievance procedure. If any action or administrative proceeding results in an award of damages against the owner, or if the owner incurs any expense to cure a violation of the ADA which has been brought pursuant to its grievance procedure, the contractor shall satisfy and discharge the same at its own expense.

The owner shall, as soon as practicable after a claim has been made against it, give written notice thereof to the contractor along with full and complete particulars of the claim, If any action or administrative proceeding is brought against the owner or any of its agents, servants, and employees, the *owner shall* expeditiously forward or have forwarded to the contractor every demand, complaint, notice, summons, pleading, or other process received by the owner or its representatives.

It is expressly agreed and understood that any approval by the owner of the services provided by the contractor pursuant to this contract will not relieve the contractor of the obligation to comply with the Act and to defend, indemnify, protect, and save harmless the owner pursuant to this paragraph.

It is further agreed and understood that the owner assumes no obligation to indemnify or save harmless the contractor, its agents, servants, employees and subcontractors for any claim which may arise out of their performance of this Agreement. Furthermore, the contractor expressly understands and agrees that the provisions of this indemnification clause shall in no way limit the contractor's obligations assumed in this Agreement, nor shall they be construed to relieve the contractor from any liability, nor preclude the owner from taking any other actions available to it under any other provisions of the Agreement or otherwise at law.

#### **PROPOSAL**

# RFP #14-24 REQUEST FOR PROPOSALS FOR FINANCIAL CONSULTANT FOR REDEVELOPMENT FISCAL ANALYSIS

#### TO THE BOROUGH OF TINTON FALLS BOROUGH COUNCIL:

The undersigned declares they have examined and fully understand the Borough's application process and other documents herein referred to, and if this proposal is accepted, to furnish and deliver services requested and to perform all work in accordance with the contract documents to be provided upon award.

FIRM:	
ADDRESS:	
TELEPHONE NO.:FAX NO.:	
EMAIL ADDRESS:	
FEDERAL I.D. # OR SOCIAL SECURITY NO.:	
SIGNATURE OF AGENT:	
TYPE OR PRINT NAME OF AGENT:	
SEAL IF A CORPORATION	
CHECKLIST – ENCLOSURES	
Original and One (1) copy of proposal Business Registration Certificate Hon-Collusion Affidavit Bitockholder Disclosure Experience/Qualifications References Bigned Proposal	